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*Proposed Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF FILING AND HEARING ON  
RETENTION APPLICATIONS FOR  
DEBTORS' PROFESSIONALS**

Date: April 9, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** April 2, 2019  
4:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**  
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code  
(the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of  
California (San Francisco Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **April 9, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the  
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
Gate Avenue, San Francisco, California 94102.

8       **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for the  
9 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the applications filed by the Debtors on  
March 14, 2019 to retain and employ certain advisors and other professionals listed below (the  
10 “**Applications**”).

11       1.     **Lazard.** Application of Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed.  
12 R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Lazard Frères & Co. LLC as  
Investment Banker to the Debtors Effective as of the Petition Date [Dkt No. 891].

13       2.     **Prime Clerk.** Application Pursuant to 11 U.S.C. § 327 for an Order Authorizing  
14 Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the  
Petition Date [Dkt No. 887].

15       **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Applications  
16 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on April 2,**  
17 **2019.** Any oppositions or responses must be filed and served on all “Standard Parties” as defined in,  
and in accordance with, the *Order Implementing Certain Notice and Case Management Procedures*  
18 entered on March 6, 2019 [Dkt No. 759] (“**Case Management Order**”). **Any relief requested in the**  
**Applications may be granted without a hearing if no opposition is timely filed and served in**  
19 **accordance with the Case Management Order.** In deciding the Applications, the Court may  
20 consider any other document filed in these Chapter 11 Cases and related Adversary Proceedings.

21       **PLEASE TAKE FURTHER NOTICE** that copies of each Application can be viewed and/or  
22 obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by contacting the  
Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from  
23 the Debtors’ notice and claims agent, Prime Clerk LLC , at <https://restructuring.primeclerk.com/pge> or  
by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International  
24 parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access  
documents on the Bankruptcy Court’s website.

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1 Dated: March 14, 2019

**WEIL, GOTSHAL & MANGES LLP**

**KELLER & BENVENUTTI LLP**

/s/ Jane Kim

Jane Kim

*Proposed Attorneys for Debtors and Debtors in Possession*